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#### **AGENDA**

Committee APPOINTMENTS COMMITTEE - PROGRAMME DIRECTOR, SCHOOL

ORGANISATION PROGRAMME

Date and Time of Meeting

MONDAY, 13 JULY 2020, 2.15 PM

Venue REMOTE MEETING VIA MS TEAMS

Membership Councillors Huw Thomas, Merry, Goodway, Gavin Hill-John and

Hopkins

- 1 Appointment of Chair
- 2 Notes for Long Listing (Pages 3 4)
- 3 Apologies for Absence (if any)
- 4 Declarations of Interest

To receive any declarations of interest in accordance with the Members' Code of Conduct.

#### 5 Terms of Reference

To discharge the functions of the authority in respect of the appointment and dismissal of Chief Officers and Deputy Chief Officers (as defined in the Local Authorities (Standing Orders) (Wales) Regulations 2006) and the statutory Head of Democratic Services, in accordance with the Employment Procedure Rules and any other relevant Council policies and procedures.

Recruitment Pack - Programme Director, School Organisation Programme (Pages 5 - 32)

#### 7 Exclusion of the Public

Information included in the following item is confidential and not for publication by virtue of paragraphs 12 & 13 of Part 4 of Schedule 12A of the Local Government Act 1972.

8 Appointment of Programme Director, School Organisation Programme (Pages 33 - 118)

Davina Fiore
Director Governance & Legal Services

Date: Tuesday, 7 July 2020 Contact: Mandy Farnham,

02920 872618, mandy.farnham@cardiff.gov.uk

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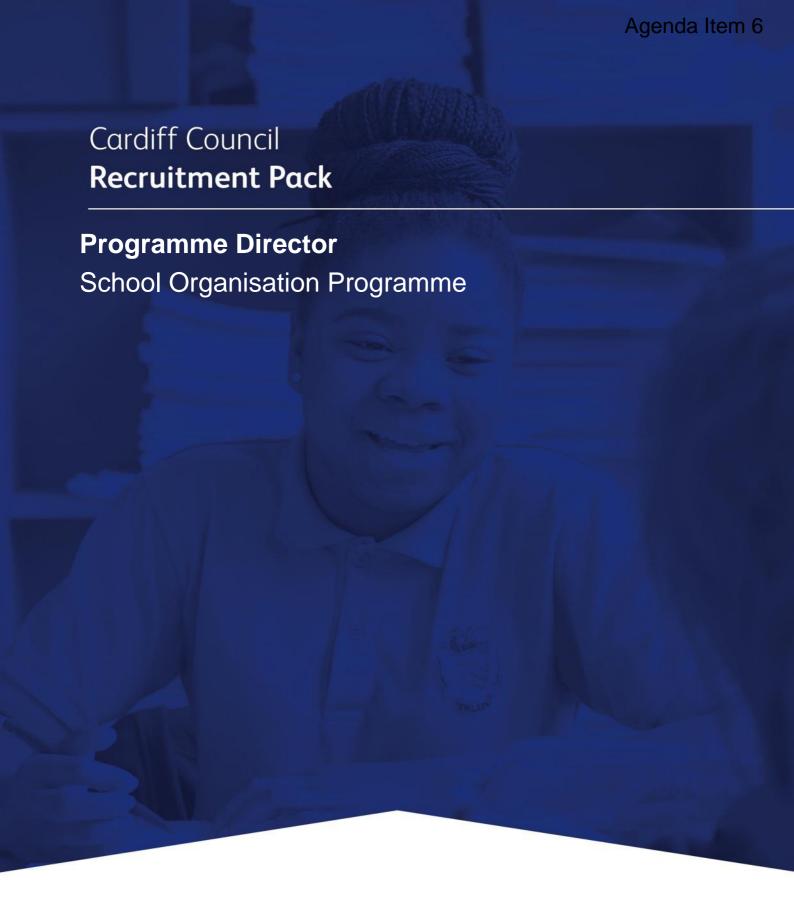
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# NOTES FOR APPOINTMENTS COMMITTEE – LONG-LISTING FOR APPOINTMENT OF CHIEF EXECUTIVE / CORPORATE DIRECTOR RESOURCES / DIRECTORS / ASSISTANT DIRECTORS / CHIEF OFFICERS

- Lead officer to open meeting of the Committee setting out purpose of the meeting and the appointment process, with a reminder of the need to elect a Chair who will reside for all stages of the appointment.
- A Member proposes a nomination for Chair (past practice has been that the Leader be appointed as Chair) which needs to be seconded by another Member of the Committee.
- 3. Lead Officer presents the summary report.
- 4. Chair reminds Committee of the need to offer comments on the long list of candidates based on their personal review of applications (applications having been sent out with this note)
- 5. Agreement is sought on the candidates to be included in the shortlist for the assessment centre.
- 6. Lead officer answers any queries relating to this next stage.
- 7. Chair confirms the outcome of the discussion by listing the candidates to be taken through to the next stage the assessment centre.
- 8. Lead officer to confirm with the Chair and Committee details of the reconvened Shortlist Committee (if not already agreed) and the Appointment Committee.
- 9. Chair concludes the Committee.





This document is available in Welsh/ Mae'r ddogfen hon ar gael yn Gymraeg







**Dear Applicant** 

Thank you for your interest in this role.

Following a review in 2019 of the Council's capacity to deliver the Band B school organisation programme and associated school estate developments, this post was created initially for a period of three years. A further report was taken to the Cabinet of Cardiff Council in March 2020 which provided an update on the scale and size of the programme. On the basis of this report a decision was made to establish the post as a permanent post in the Council's senior management structure, and in accordance with the Council's Recruitment & Selection Policy this post is now being advertised on a permanent basis.

Cardiff has the largest school estate of any council in Wales, and the biggest projected spend under the Welsh Government Band B 21st Century Schools Programme. In addition to this the city is seeing significant new housing growth, which brings with it a sizeable programme of new school building, delivered under the planning consent agreements with developers. Taken together, the overall financial investment in the education estate over the next ten years will be approaching £0.5 billion.

Cardiff Council's Cabinet have set out in the Capital Ambition programme a clear vision for the future development and improvement of the city. High quality education is at the heart of that vision. The development of the school estate is a key aspect of that educational provision.

The Programme Director is a highly visible role and the post holder makes a critical contribution to the delivery of the Council's ambitions.

The role calls for strong professional leadership in education planning and in the coordination of a major, cross-cutting build programme. It requires strong people and programme management skills, and the ability to communicate, negotiate and advocate with resilience and integrity.

You will be joining a Council with high ambitions, in a role which offers real scope to make a lasting difference for the people of Cardiff.

Nick Batchelar

Director of Education and Lifelong Learning

Nick Barthele





# **Education and Lifelong Learning Directorate Programme Director School Organisation Programme**

#### **Background**

In November 2019 the Council and its partners launched a new ten-year vision for education in the capital city of Wales - Cardiff 2030: a ten year vision for a capital city of learning and opportunity:

"All children and young people in Cardiff experience high quality education and develop the knowledge, skills and attributes that enable them to become personally successful, economically productive and globally engaged citizens."

This vision is underpinned by two themes, five goals and detailed priority commitments:

#### Themes:

- A shared responsibility for education and learning across the city,
- Meaningful participation of children and young people

#### Goals:

- A Learning Entitlement
- Learners' health and wellbeing
- Realising the Curriculum for Wales 2022 in Cardiff
- A world class education workforce
- High quality learning environments

The Council's Capital Ambition strategy has made a clear commitment to continuing the investment in, and improvement of, Cardiff schools to make sure every child has the best possible start in life. The delivery of 21st century learning environments will ensure that there are appropriate, high quality school places for young people which meets the needs of Cardiff's growing and changing population.

While the 2020 coronavirus pandemic has significantly changed the context for both these strategies, they remain central elements of the approach to recovery that will be required in the medium and longer term.

In recent years there has been significant investment in the development of the education estate in Cardiff, both prior to, and then as part of, the Band A phase of the Welsh Government 21st Century Schools Programme. Cardiff has benefitted greatly from the initial "Band A" investment programme of the 21st Century Schools Programme, with circa £164 million to expand the number of both English and Welsh medium places. Band A has delivered two new High Schools: Eastern High in collaboration with Cardiff & Vale College and Cardiff West Community High School as well as six new primary schools.

However significant challenges remain as a result of the rapid growth in the school age population and the further expansion of new housing in the Local Development Plan, and





against a background of many of the existing school buildings requiring significant further investment to bring them up to an acceptable standard.

#### Scope of role

The Programme Director will report to the Director of Education, and will ensure that the programme as a whole, from inception through to delivery, is coherent and coordinated effectively across council departments and with local stakeholders, including schools.

The Band B budget will be held in the Education Directorate, with a commissioning role, including the educational specification of a new build proposals, and stakeholder management led by the Programme Director.

Delivery of property solutions for schools will rest with Corporate Estates, with support from procurement and education, ensuring that all new builds benefit from professional property and commercial advice to ensure best value and schools that are "designed-for-life".

All work will be undertaken within a programme management arrangement established by the Programme Director.

The delivery of such a large programme inevitably requires effective working across Council organisation boundaries. The Programme Director will be required to play a central role in the governance arrangements of the School Organisation Programme, working with senior officers as appropriate in other directorates, and with elected members.

The post holder will also need to build and maintain productive and professional relationships with contracted organisations and with individuals working for them, and will make key contributions to procurement, tendering and contracting, working with colleagues in the Council's Procurement, Finance, Legal, and Economic Development teams.

A key aspect of the role is to develop and maintain positive and professional relationships with school leaders and governors, and to represent Cardiff Council in relation to Welsh Government and other Local Authorities.

#### Staff management responsibilities

The Programme Director will have direct management responsibility for all staff in the Education Directorate School Organisation Team. The range and specification of these roles will need to be modified as the programme develops.

In addition to direct staff management responsibilities it is essential that the Programme Director develops highly effective working relationship with staff in other directorates at a number of levels. This includes: Planning, Environment and Transport, Economic Development, Legal Services and Finance.





#### **Budget responsibilities**

Cardiff's Band B 21st Century Schools Programme is by some margin the largest in Wales, with an outline capital investment value of £284 million, jointly funded by Welsh Government and Cardiff Council.

In addition to this programme the Programme Director will also have strategic responsibility for the prioritisation of the Council's enhanced schools asset maintenance budget and the additional asset renewal budget agreed by the Council in Feb 2018, totalling £40M over a four year period.

Furthermore, the Local Development Plan for Cardiff will generate significant educational benefits under section 106. This amounts to a total of ten two-form entry primary schools and a further two ten-form entry secondary schools. Whilst these are delivered under a different model, with primaries built by developers, the in-kind value of these additional assets will total approximately a further £150 million.

#### Political and stakeholder engagement

The post holder will be the 'public face' of the programme for a wide range of partners and stakeholders. These will include, school head teachers, school governors, local councillors across the city, partners in the health authority, officials in Welsh Government and other local authorities.

The requirements of the School Organisation Code for Wales are extensive in regard to consultation on any new schemes. With a programme of this scale there will be a considerable demand for political and stakeholder engagement, of both formal and informal nature. All changes under the Code require Cabinet decision at three stages. The post holder, working with the Director of Education, will be responsible for the preparation of clear reports and proposals, which will draw close scrutiny from elected officials and from the wider public. The post holder will be required to represent the Council effectively in this highly visible role, translating the political priorities of the administration as set out in Capital Ambition into workable solutions which deliver real benefits for Cardiff citizens and good value for the considerable sums of public money which are at stake.

#### **Background documents**

Cardiff Council Cabinet Development the Education Estate – Cabinet October 2017

Cardiff Council Cabinet 21<sup>st</sup> Century Schools: Cardiff Band B Priorities – Cabinet December 2017

Cardiff Council 21<sup>st</sup> Century Band B Programme: Capacity and Governance (including supporting documents) – Cabinet July 2018





The above documents can be found on the Cardiff Council Website – under Your Council/Councillors and Meetings/Committees/Cabinet – then browse meetings and agendas for this Committee

 $\underline{\text{https://www.cardiff.gov.uk/ENG/resident/Schools-and-learning/Cardiff-}\underline{2030/Pages/default.aspx}}$ 

https://www.childfriendlycardiff.co.uk/

 $\frac{https://www.cardiff.gov.uk/ENG/Your-Council/Strategies-plans-and-policies/capital-ambition/Pages/default.aspx$ 



## Advertisement



#### **CARDIFF COUNCIL**

#### **Programme Director School Organisation Programme**

This is an exciting opportunity to lead the largest school estate development programme in Wales.

Cardiff is one of the fastest growing cities in the UK. Education is at the heart of the city's 'Capital Ambition'. We have secured an additional £284 million to invest in new secondary and special school provision, together with expanded provision for young people with Additional Learning Needs in mainstream settings, and new schools resulting from extensive new housing growth.

We are seeking an individual with strong understanding of education planning and the ability to coordinate a complex build programme to successful delivery. You will work closely with elected politicians, with senior officers across Cardiff Council and in Welsh Government, and with school leaders, governors, partners and communities throughout the city.

Join us in this permanent role and make a lasting difference to education in the capital city of Wales for generations to come.

Salary £86,603

Closing date 6th July 2020

For a confidential discussion, please contact Nick Batchelar, Director of Education and Lifelong Learning Tel 02920 872700

This is a full-time, substantive post located in County Hall, but with commitments to travel across the city and the local region.

Cardiff welcomes applications in both English and Welsh. As a large public sector organisation, it is important to us that we support the economic wellbeing of our citizens and that our workforce better reflects the communities we serve. Therefore, although not a requirement for application, Cardiff welcomes and encourages applications from individuals from our local communities, including the BAME community and fluent Welsh speaker.

#### **Recruitment and Selection Process**

This appointment will be made by an elected member Appointments Committee of Cardiff Council.

This vacancy is suitable for post share.



# **Role Profile**



Role Title	Programme Director School Organisation Programme
Grade	Assistant Director Spot Salary
Primary	To take lead responsibility and provide strategic direction for the Council's school
Purpose of Role	development programme.
-	To manage and co-ordinate people, financial and capital resources to ensure the
	successful and effective delivery of agreed priorities, change programmes and
	high-quality outcomes and value for money.
	To develop and maintain effective relationships with a wide range of stakeholders both within the Council, across the schools community in Cardiff, and with Welsh
	Government.
Key	To translate the Council's Band B 21st Century Schools Programme, and the
Accountabilities	education provision within the Local development Plan, into an aligned
	framework of operational plans, and, subsequently, to oversee the execution,
	review and implementation of these plans.
	To provide advice to elected members and the Cabinet on matters relating to
	the programme.
	To effectively manage the people, financial and other resources of the portfolio
	- ensuring the effective delivery of schemes within the programme
	To ensure that Operational Managers understand and fulfil their budgetary
	accountabilities; guiding and supporting them to make tougher choices within a
	context of diminishing resources and changing service demand
	To manage relationships with key stakeholders and partners, including school
	leaders and governors
	To lead effective working across Directorates in the Council in the delivery of
	the programme.
	To ensure that the allocation of resources for the maintenance of the education
	estate appropriately reflects education priorities
	To ensure the Council complies fully with the School Organisation Code
	(Wales) in consultation and implementation of schemes.
	To oversee the effective exercise of the Council's role as the Admissions
	Authority for maintained community schools in Cardiff.
	To establish and apply effective individual and team performance management
	systems in order to monitor, assess and improve standards and the
	achievement of key performance indicators
	To lead, motivate and develop a team of Operational Managers, and wider
	management and staff group, ensuring the highest levels of buy-in and
	execution of the Council's priorities and corporate objectives
	To ensure that practices are put into place to promote safe and appropriately
	risk-managed operational delivery
	To lead Operational Managers in the production of robust and meaningful
	business plans, providing clarity of purpose, emphasis and key deliverables for
	the portfolio of services
	To ensure that effective communication and engagement processes are in
	place to share new ideas, new ways of working and to provide insight to
	progress and achievements
	progress and achievements



## **Role Profile**



When preparing your written application you will need to provide evidence only for the competencies identified with an asterisk. These are the essential competencies for your written application. In responding to each of the essential competency areas, you must provide examples which demonstrate how you have successfully delivered results of a size, scope and complexity comparable to the challenges faced by Cardiff Council. These and the remaining competencies will be assessed during the remaining stages of the recruitment process.

Behavioural Competencies	Application	Competency
	Stage	Level(s)
Putting Our Customers First	*	5
Getting Things Done	*	4
Taking Personal Responsibility	*	4
Seeking to Understand Others		4
Developing Potential		4
Leading Change	*	4
Initiating Change and Improvement	*	4
Organisational Awareness		4
Partnering and Corporate Working	*	4
Communicating		4
Analysing, Problem Solving and Decision Making		4
Equality & Diversity		4
Optimising Resources	*	4
Demonstrating Political Acumen		4



## **Terms & Conditions**



## PRINCIPAL TERMS AND CONDITIONS OF SERVICE APPOINTMENT OF PROGRAMME DIRECTOR SCHOOL ORGANISATION PROGRAMME

#### 1. CONTRACT

The post is offered on a permanent contract

#### 2. CONDITIONS

Conditions of service will be in accordance with the Joint Negotiating Committee for Chief Officers of Local Authorities as adopted by the County Council from time to time, plus any other conditions or regulations determined by the Council from time to time in consultation with the recognised trade unions.

#### 3. SALARY

The total spot salary for this post is £86,603 per annum. National pay awards in accordance with the JNC for Chief Officers of Local Authorities will be applied.

#### 4. PERFORMANCE APPRAISAL

There will be an annual process of performance appraisal linked to the setting and achievement of the responsibilities and accountabilities of the job; and identifying any continuing personal development needs to maintain a high level of performance. The process is separate from any scheme relating to either pay or performance related pay.

#### 5. ANNUAL LEAVE

Annual leave will be 27 days for employees with less than 5 years continuous service, and 32 days for employees with more than 5 years continuous service. You will also be entitled to 8 bank holidays.

#### 6. HOURS OF WORK

The job of Programme Director cannot be satisfactorily undertaken within a fixed working week and some element of unsocial hours will be required for the proper performance of the responsibilities. The inclusive salary scale for the appointment reflects the need to work in addition to and outside normal office hours.

#### 7. SICK PAY

Occupational Sick Pay Scheme will be in accordance with the JNC for Chief Officers' Conditions of Service.

#### 8. PENSION

Local Government Pension Scheme. An opting out notice is available from the Pension Section.

#### 9. POLITICAL RESTRICTION

This post is politically restricted in accordance with the Local Government and Housing Act 1989 (as amended by Local Democracy, Economic Development and Construction Act 2009).

#### 10. CAR LOAN SCHEME

You are eligible for a loan (which is not a taxable benefit) under the Council's scheme.

#### 11. CAR MILEAGE ALLOWANCE

HMRC rate of 45 pence per mile will apply.



## **Terms & Conditions**



#### 12. **SMOKING**

The Council has a no smoking policy.

#### 13. FLEXIBILITY AND MOBILITY CLAUSE

As a term of your employment you may be required to undertake such other duties and/or times of work as may reasonably be required of you commensurate with your grade or general level of responsibility within the organisation, at your initial place of work or at or from any other of the Council's establishments.

#### 14. SATISFACTORY MEDICAL REPORT

A satisfactory medical report is required from the Council's Medical Adviser on initial appointment to the Council.

#### **NOTICE PERIODS** 15.

This will normally be three months in writing on either side but this can be changed by mutual agreement.

#### 16. **RESTRICTIONS ON RE-EMPLOYMENT**

Certain restrictions apply after termination of employment. These relate to not divulging confidential information. Also within 12 months not taking up employment or providing services for reward to a body in the circumstances outlined in the conditions of service, without the consent of the Council which will not unreasonably be withheld. These provisions do not apply if the termination is as a result of redundancy or externalisation of work and a consequent transfer to a new employer.







# Cardiff Council Behavioural Competency Framework Supporting the Values of the Council



## **Putting our Customers First (Core)**

This competency is about placing the customer at the heart of our activities, listening to them and being prepared to do things differently to meet their needs

Level 1 - What we stand for	Level 2	Level 3	Level 4	Level 5
Understand who our customers are  Be polite, helpful and considerate and take time to listen to customers  Work with colleagues to help meet customer needs	Seek to understand our customer needs  Asking for customer feedback  Using feedback to inform our actions, priorities and recommendations	Encouraging and supporting others to deliver excellent customer service  Consulting and engaging with community and customer groups to identify customer need  Developing ways of working, processes and structures to achieve continual improvements in customer service	Ensuring that customer views are fully taken into account in the planning of services  Promoting and ensuring working across service areas to improve customer care  Challenging others across the organisation to improve service delivery	Analysing services from the 'customer perspective' to ensure high-quality, timely and flexible  Understanding and guiding others towards early intervention, prevention and the elimination of demand caused by service failure  Putting the customer at the centre of cross-portfolio working and external partnerships: seeks to achieve seamless, efficient and accessible service provision  Using rigorous methods to test, review and enhance the customer experience

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## **Getting Things Done (Core)**

This competency is about the personal, inner motivation, enthusiasm and drive to meet and exceed targets so that we focus on what needs to be done and make it happen

Level 1 - What we stand for	Level 2	Level 3	Level 4	Level 5
Ensuring tasks are completed to high standard and see them through to completion  Contributing to ensure efficient ways of working  Monitoring and checking own progress against requirements	Ensuring own and, where applicable, others' outputs meet requirements  Identifying and communicating priorities to relevant people  Identifying where the right resources and skills are available	Establishing ways of measuring and benchmarking performance  Committing required resources and time to deliver and improve results  Defining and communicating critical success factors for service delivery	Making decisions and setting priorities on the basis of calculated costs, benefits and risks.  Supporting and driving new performance improvement initiatives  Seeking, identifying and taking actions to overcome organisational barriers to deliver improved results  Recognising and acknowledging the performance of others	Ensuring that performance is focused on continually improving outcomes for customers and the city region as a whole  Engaging with internal and/or external partners at a strategic level to ensure that performance is optimised.  Taking necessary actions and making hard choices to ensure results are delivered.  Identifying and resolving systemic or structural barriers to performance.  Establishing a culture of achievement and a shared commitment to exceed targets

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## Taking Personal Responsibility (Core)

This competency is about being consistent with our own values and those of the council, and demonstrate a commitment to support change and see it through.

	vel 2	Level 3	Level 4	Level 5
stand for				
dealings with others  Rectifying errors and seeking appropriate guidance and support to correct them  Sharing of all relevant information with others  faced circur difficult di	ed with tough umstances, uncertainty, culty or change. porting and encouraging ers to deal with ertainty, difficulty or nge	Challenging established practices where they are not consistent with fairness and openness.  Speaking out even when it jeopardises a trusted or valuable relationship  Seeking to turn difficult situations around	Challenging powerful individuals to behave in a way that models the organisational values  Actively promoting and driving an organisational commitment to public service  Ensuring sharing of all relevant information across the organisation  Ensuring organisational practices are transparent	As a visible leader, modelling and promoting values in all activities and interactions  Retaining the highest standards of honesty, integrity and respect during periods of significant pressure and difficulties  Providing values-based leadership for the development and maintenance of city-region and partnering arrangements

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## Seeking to understand others, and treating them with respect (Core)

This competency is about demonstrating an understanding of others and valuing their contribution and viewpoint even if it may be different from your own

Level 1 - What we stand for	Level 2	Level 3	Level 4	Level 5
Asking about others' views and feelings, and actively listening and acknowledging these  Acknowledging and considering the different views and ideas of others  Checking own understanding of how others feel	Questioning others to understand their viewpoint and take them into account  Seeking to understand, the reasons for others actions and views  Encouraging others to consider the impact of their actions	Shaping the environment to ensure others feel positive and conflict is minimised  Addressing and changing things when the behaviours of others is disruptive  Seeking and taking opportunities to create and support forums where people can express their views and concerns	Assessing the strengths and development areas of others, aligning their strengths to the demands and requests made of them  Seeking to understand the source of negative emotions within and external to the organisation  Identifying and taking action to pre-empt situations where strong emotions will be aroused.	Building positive relationships with others in challenging and complex circumstances  Understanding and responding to the political, financial, reputational and other factors that influence the behaviour of senior people  Recognising and taking action to resolve cultural or systemic causes of conflict, misunderstanding or lack of collaboration  Modelling consistently collaborative, supportive and respectful behaviour towards others

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#### **Developing Potential**

This competency is about identifying and growing talent to ensure we have the capability needed for the future Level 1 - What we Level 2 Level 3 Level 4 Level 5 stand for Supporting others to acquire Predicting changing Supporting others' to identify Promoting and encouraging their development needs and staff development across the organisational needs and the skills needed for the find ways to meet these future in the short, medium organisation taking action to ensure needs and long term people are fully equipped to Ensure a resource pool to meet them Actively supporting others to Giving positive and meet longer-term talent develop understanding requirements Taking a visible and constructive feedback proactive role to and/or skills Actively looking for and Develop others to equip them development high quality Mentoring others and sharing taking opportunities to coach for leadership roles leadership and management skills across the organisation knowledge to improve and mentor others performance Understanding and nurturing the skills and behaviours required to optimise partnering arrangements

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## **Leading Change**

This competency is about taking responsibility for change, encouraging initiative and making the Council's objectives real and relevant for others

Level 1 - What we stand for	Level 2	Level 3	Level 4	Level 5
	Promoting and being positive about change  Seeking opportunities for self and others to contribute to change  Helping others to understand the reasons for and the process of change	Setting out and communicating the vision and the rationale for change  Looking for ways to support and contribute to successful change  Enabling and supporting colleagues and stakeholders to deal effectively with change	Simplifying a complex or confusing message to provide a clear vision that others are able to buy into and act upon  Following through on change to ensure it is fully embedded in the organisation, the benefits are realised and lessons learnt for future change.  Creating and promoting a culture and environment in which change is managed effectively and sensitively, to increase the likelihood of buy-in and success	Creating a coherent vision, aligning and integrating many different change initiatives and programmes  Testing and evaluating the longer-term and strategic impact of change programmes  Ensuring that structures and resources are in place to effectively lead and manage change programmes  Championing change and securing buy-in from senior players internally and externally  Demonstrating consistent drive, resilience and agility during challenging periods of change

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## **Initiating Change and improvement**

This competency is about having the ability to look ahead, anticipate events, see opportunities and take action now to shape the future

Level 1 - What we	Level 2	Level 3	Level 4	Level 5
stand for				
Seeking and taking opportunities to improve  Being flexible and open to changes  Being cooperative when change impacts upon you	Using knowledge and experience to proactively put forward suggestions for improving  Dealing with the unexpected and adapting readily to change.  Identifying and taking action to head off potential problems	Encouraging, promoting and supporting new ideas  Constantly encouraging self and others to look for improvements in methods, approaches and ways of working  Identifying and implementing new approaches to improve	Looking for long-term opportunities that will create positive changes and taking action to make these a reality Identify new and bold ideas to respond to opportunities that lie ahead.  Actively use internal and external data and trends to add value for the customers and the council  Develop clear direction on how the organisation can improve	Recognising when only radically different models of delivery will secure the desired outcomes  Being creative and thinking without boundaries: challenging narrow views and deep-rooted resistance  Taking action to quickly translate initial ideas into tangible results when speed of execution is essential  Identifying when 'good ideas' do not fit with the bigger picture or strategic intent

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## **Organisational Awareness**

This competency is about understanding formal and informal structures, decision-making, climate and culture and organisational politics, which shape how the council works

Level 1 - What we stand for	Level 2	Level 3	Level 4	Level 5
		Identifying and challenging organisational limitations, where applicable  Identifying both formal and informal sources of influence and using this knowledge to build relationships with key decision makers/influencers  Recognising the reasons for on-going organisational behaviour	Acknowledging and responding to internal and external forces affecting the organisation  Spotting trends and changes —both internal and external — that will affect the organisation in the future.  Forming and maintaining relationships with key provincial and national institutions, bodies and individuals to protect and enhance the council's position	Identifying and optimising decision-making processes in city region and other partnering arrangements  Sustainably exerts influence within a variety of different working arrangements e.g. city region, private sector partnerships, etc.

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## **Partnering and Corporate Working**

This competency is about valuing, building and maintaining networks and relationships to achieve objectives						
Level 1 - What we stand for	Level 2	Level 3	Level 4	Level 5		
Actively participating as member of a team  Proactively sharing information and ideas openly within own team  Supporting others to complete tasks	Identifying and building effective and collaborative working relationships  Proactively sharing information and ideas openly with all relevant teams  Acknowledge different stakeholder priorities and take them into account	Proactively maintaining a network of internal and external colleagues to enable service improvement and service delivery  Promoting and forming cross-functional teams to deliver results and improvement  Working collaboratively to gain buy-in and agreement towards a common goal	Promote and lead partnership and corporate working, across and outside the organisation  Using depth and breadth of contacts to build alliances for wide and far reaching change  Managing complex relationships, internally and externally, to establish common goals and develop mutual commitment to positive outcomes	Forging and continually developing a complex network of senior-level relationships to optimise the productivity of the city region  Focusing on desired outcomes and defining which types of partnering arrangements will best achieve them  Ensuring the right-strategic partnerships are in place to optimise the use of public sector resources in a climate of austerity  Unlocking the key strategic barriers to partnership and collaboration  Exploiting the use of commercial partnerships and ventures, whilst effectively accounting for the risk factors		

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## Communicating

This competency is about facilitating and communicating all kinds of information and messages to different audiences in the most effective way

Level 1 - What we stand for	Level 2	Level 3	Level 4	Level 5
Communicating clearly and effectively  Actively listening to other  Sharing information and knowledge with others.	Taking technical or complex information and turning it into clear oral or written communications  Producing communications that are focussed tailored and easily understood by the intended audience.  Capture and share useful information and feedback	Selecting most appropriate communication styles, approaches and channels  Communicating challenging and contentious messages with openness  Responding openly to challenges and addressing concerns	Communicating appropriately in response to a crisis or unexpected event where preparation time may be limited.  Clearly articulating highly complex, strategic and conceptual information to others in a meaningful and relevant way  Creating an environment and culture that encourages open, honest, timely and effective communication	Communicating and influencing effectively in critical internal and external environments  Interpreting accurately what has been said/not said in senior level discussions and negotiations: explores the important subtle messages  Positions the Council clearly and credibly when outlining its position  Conveys the right messages in the right places to secure the desired outcomes

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## **Analysing, Problem Solving and Decision Making**

This competency is about gathering key information, recognising risks, evaluation, decision-making to support best practice Level 1 - What we Level 2 Level 4 Level 3 Level 5 stand for Making reasoned decisions Exploring a variety of options Investigating and evaluating Anticipating and assessing Looking beyond the in order to effectively solve long-term and strategic risks, based on evidence options when making immediate issues and problems and make decisions whilst anticipating addressing them and helping placing them within Taking a logical approach to reasoned decisions. and assessing short and others to recognise and the context of the Councils problem solving. medium term risks address them. strategic direction Anticipating the impact that Seeking to ensure all known Ensuring solutions to decisions will have on others Creating an environment and Promoting and nurturing key information is gathered complex problems are culture in which people make joined-up decision-making and taking this into account and implementing solutions. realistic and workable. decisions and take ensures key people are communicating and aligning responsibility for them. Using appropriate Following through on their efforts approaches or tools to solutions / decisions, until Taking appropriate steps to gather all relevant Undertaking complex closure or resolution, to communicate and deal with the impact of decisions on strategic analyses and information in order to take a ensure they are understood colleagues, customers and/or decision and/or solve a and implemented by others presenting the options to senior politicians in an problem partners accurate and balanced way Foreseeing and managing the longer-term implications and potential unintended consequences of key strategic decisions

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### **Equality and Diversity**

Removing discrimination and barriers to fair access to Council employment and services on the grounds of age, disability, gender reassignment, marriage and civil partnership, pregnancy and maternity, race, religion or belief, sex, sexual orientation or Welsh language. Recognising, valuing and celebrating difference, and being able to work together to create a vibrant, diverse, just, cohesive and decent society where everyone can enjoy their human rights and achieve their potential

Level 1 - What we stand for	Level 2	Level 3	Level 4	Level 5
Follow equality policies, procedures and legislation  Treating others with dignity and respect  Acknowledging the value of differences between people	Promoting the importance of equality and valuing diversity in the workplace and in service delivery  Acknowledging and communicating that every employee has a role to play in making the Council an Employer of Choice and a successful deliverer of services to diverse communities	Identifying and ensuring good equality and diversity practice and remove barriers.  Ensuring that equality and diversity are always actively considered when introducing a new activity, policy or decision  Supporting others to consider and deliver good practice	Promoting and ensuring a culture in which equality and diversity is valued through fair and just service delivery and employment.  Advocating and championing equality and diversity within the organisation  Engaging equalities communities and stakeholders, and involving them in shaping Council policies and practices	Challenging and testing services to ensure that commitments to equality and diversity are being robustly implemented.  Putting systems in place and using them to evaluate the degree to which services are securing improved outcomes in the lives of all service users: taking action to tackle all aspects of inequality.  Challenging and improving the culture and processes of the organisation; ensuring that the potential of all employees is identified, nurtured and fully realised.  Working together with partner organisations to cohesively achieve improving strategic equality and diversity outcomes.
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## **Optimising Resources**

Leading and creating a culture where resources are effectively deployed, efficiently managed and used creatively to deliver the best outcomes for the city and region.

Level 1 What we stand for	Level 2	Level 3	Level 4	Level 5
			Providing higher-level guidance and advice to managers regarding the efficient deployment of resources  Taking responsibility for developing skills and attitudes that promote the effective use of resources  Encouraging a creative culture, where people look for novel or adapted ways to deliver excellent results more efficiently  Taking difficult decisions about services with the priorities of customers being paramount	Giving strategic direction to senior colleagues about where to invest, to disinvest and to save: clarifies the big picture context (in line with Cabinet priorities)  Demonstrating commercial/acumen; fully understanding the financial and other factors of potential ventures  Establishing a culture of accountability where resources are efficiently and carefully managed across all services  Utilising regional and other partnerships and collaborations to optimise resources  Encouraging and supporting efforts to attract new or increased income streams

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### **Demonstrating Political Acumen**

Working effectively within the context of a member-led authority; understanding political priorities for the city region and establishing a position as a trusted and impartial advisor. Helping senior politicians to 'test' and fully appreciate the best ways to implement agreed priorities and commitments.

Level 1 What we stand for	Level 2	Level 3	Level 4	Level 5
-	-	-	Understanding key political decision-making processes and engaging with them appropriately	Understanding the priorities of the Cabinet and translating these into action in the organisation
			Ensuring the production of clear, accurate and timely responses to member enquiries	Offering clear and accurate advice to senior politicians, highlighting the benefits, risks and implications of key strategic choices
			Deputising for the relevant Director and providing robust guidance to senior elected members	Being aware of political sensitivities, whilst retaining non-political objectivity
			Ensuring that managers and staff engage appropriately and effectively with elected members	Keeping politicians informed in a timely and proactive manner; avoiding unnecessary surprises
				Understanding and making sense of the local, regional and national political agendas

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